



Eucon Holding Limited
RCB REG NO: 200107762R

PROFIT GUIDANCE ANNOUNCEMENT

Based on a current assessment of the business situation, the Board of Directors of Eucon Holding Limited ("the Company") considers it appropriate to issue a profit guidance, ahead of the announcement of the results of the Company for the fourth quarter ended 31 December 2007 ("4Q07").

In the announcement of results for 3Q07 released on 6 November 07, the Company indicated that it had expected demand in all business segments in 4Q07 to be stronger than 3Q07. This was based on the sales results for the month of October 2007 and the fact that seasonally the final quarter of the year tended to produce stronger sale revenue. However, it is now clear that demand for the laser drilling segment in the current quarter will not be as strong as we had expected.

In view of the lower demand for laser drilling, the Company therefore advises that its 4Q07 performance will be adversely affected. Due to the one-off gain from the sale of 12.5% stake in our subsidiary Shanghai Zhuo Kai to Hong Ta Innovative Partners Co. Ltd.¹ announced in our 3Q07 results, the Group expects that it is likely to remain profitable for the year 2007.

The full details of the Company's performance will be disclosed when it announces its full year results for FY2007 in February 2008.

BY ORDER OF THE BOARD

Wen Yao-Long
Executive Chairman & CEO
19 December 2007

¹ The Hong Ta restructuring exercise announcement dated 14 June 2007 has been made on the SGX website.